

SOLIANT ENERGY, INC. PRESENTATION TO 2010 IEPR UPDATE CLEAN ENERGY MFG WORKSHOP

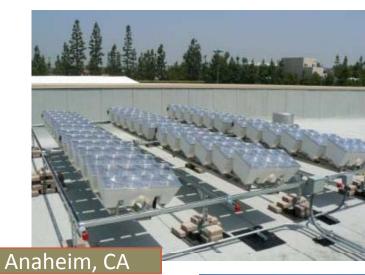




ENERGIZING COMMERCIAL ROOFTOPS! LOWEST LEVELIZED COST OF ENERGY MORE ENERGY PER ROOF











San Ramon, CA

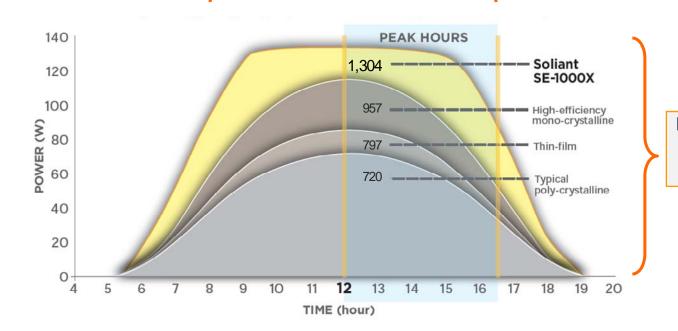


SUPERIOR ENERGY DENSITY IS A CRITICAL ADVANTAGE

Relieves Peak Burden & Transmission Losses

- Peak Power When It Is Needed
- Tracking Provides More Hours of Peak Power

One day's energy output for 1 m² rooftop area in Southern California



Higher Peak Generation

- Triple-junction efficiency
- Superior energy density



SOLIANT GROWTH PLANS

- Founded 2005 by 6 engineers
- Currently 45 staff
 - HQ and pilot manufacturing in Monrovia
 - Pilot line 1MW capacity
- Future #1: 40MW plant in SoCal (CEBFP)
 - 114 jobs created
 - Over \$100m revenue, \$12m of taxable property
- Future #2: 100MW plant in San Bernardino (CEBPF + DOE LG)
 - 335 jobs created
 - Over \$250m revenue, \$25m of taxable property



WHAT'S BAD FOR BUSINESS? UNCERTAINTY!

Uncertainty ➤ **Risk** ➤ **Cost**

- 2010 CSI RD&D Solicitation 2
- Proposals Feb/10, approval Apr/10, start May/10
- **2010 CEBFP**

- Proposals May/10, approval May/10
- SB 71
 - Signed into law Mar/10
- DOE Loan Guarantee Program

- Proposals Jan/10, enter diligence Mar/10
- Other examples
 - Permitting & inspection delays and costs (model process?)
 - Multi-agency oversight: CEQA, AQMD, city, etc.
 - Politics affecting long-term predictability



SUPPORT FOR BUSINESS

New Mexico – Soliant offered \$15m package

Arizona – Soliant offered \$6m package

- CA Soliant offered \$4m from E-Z, hiring, TIF, UUT, but
 - Organized by city RDA, not state statute
 - CA Work Comp twice as costly
 - CA Wage base 3% higher

Note

- Tax credits are nice but not as good for small biz
- One-stop shopping attractive for small biz



THANK YOU!

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